

Advanced Excel Formulas & Dashboard with Data Analysis

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Course Objectives

Course Overview for IPT Excel School

Benefits of learning Microsoft Excel Skills



This course is designed to provide participants with advanced knowledge of Excel formulas, dashboard creation, and data analysis techniques to gain a competitive edge in data-driven decision-making.

By the end of this course, students will:

- Master advanced Excel formulas and functions for professional data manipulation.
- Learn to design interactive dashboards with dynamic visuals and tools.
- Understand key data analysis methods for extracting actionable insights.
- Develop critical problem-solving skills using Excel's advanced capabilities.

Course Contents

Module 1: Advanced Excel 365

Home-Tab



Dynamic Report

Advanced data selection and shortcuts.
Mathematical calculation in Excel.
Excel file settings.
Advance copy paste.
Picture lookup.
Dashboard formatting.
Use of Copilot.

Advanced custom formatting.
Conditional formatting.
Formulas in conditional formatting.
Excel file and data protection.
Advanced sorting and filtration.
Excel in build AI.
Flash, fill and analyze data.

INSERT-TAB



Pivot table.
Data summarization in pivot table.
Data grouping, filter moving.
Calculation in pivot table.
Making a report with pivot table.
Power Pivot table.

Slicers.
Multi Data pivot.
Pivot table with dynamic range.
Pivot chart.
Make dashboard with pivot table.



Dashboard With Pivot Table



Sales Dashboard Financial Dashboard HR Dashboard
Inventory Dashboard Customer Support Dashboard
Marketing Dashboard

Slicers: To filter data easily. **Timeline:** For date filtering.
Pivot Charts: Linked to PivotTables.
Conditional Formatting: Highlight key metrics.
Dynamic Ranges: For auto-updating dashboards.

Charts



Column and Bar Charts	Line and Area Charts	Combo Charts
Pie and Doughnut Charts	Scatter and Bubble Charts	Histogram
Funnel Radar Surface	Treemap Sunburst	Choosing the Right Chart
SparkLines	Links	Symbol

Page Setup



Page Layout Margins Orientation Scaling Print Titles

editing. It's the default tab that appears when you open Excel, streamlining access to frequently used tools. Here's a breakdown of its key groups and functionalities

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Module 2 :Formulas



300 - 500 Formulas Cover in This Course . Some Important Formulas are Bellow

NEW FUNCTION 2025-2026



VSTACK / HSTACK: **CHOOSECOLS / CHOOSEROWS:** **TAKE / DROP:**
WRAPROWS / WRAPCOLS: **GROUPBY / PIVOTBY:** **TRIMRANGE**
 TEXTSPLIT / TEXTBEFORE / TEXTAFTER/REGEXEXTRACT / REGEXREPLACE / REGEXTTEST:
 DETECTLANGUAGE TRANSLATE/IMAGE And More
Python Integration: - PY -Execute Python code within Excel cells

=IF

Logical Formulas :-

IF,IFS,OR,AND,IFERROR,LET ,LAMBDA,BYCOL,BYROW,SWICH
 XOR,SCAN,REDUCE,MAP,MAKEARRAY and moew

TEXT Function



ASC,ARRAYTOTEXT,BAHTTEXT,CHAR,CLEAN,CODE,CONCAT,CONCATENATE,DBCS,
 DETECTLANGUAGE,DOLLAR,EXACT,FIND, FINDB, FIXED, LEFT, LEFTB, LEN, LENB, LOWER, MID,
 MIDB,NUMBERVALUE,PHONETIC,PROPER,REGEXEXTRACT,REGEXREPLACE,REGEXTTEST,REPLACE,
 REPLACEB,REPT,RIGHT,RIGHTB,SEARCH,SEARCHB,SUBSTITUTE,T,TEXT,TEXTAFTER,TEXTBEFORE,TEXTJOIN,TEXTS
 PLIT,TRANSLATE,TRIM,UNICHAR,UNICODE,UPPER,VALUE,VALUETOTEXT and more

Date Function



DATE,DATEDIF,DATEVALUE,DAY,DAYS,DAYS360,EDATE,EOMONTH,HOUR,ISOWEEKNUM,MI
 NUTE,MONTH,NETWORKDAYS,NETWORKDAYS.INTL,NOW,SECOND,TIME,TIMEVALUE,TODAY
 ,WEEKDAY,WEEKNUM,WORKDAY,WORKDAY.INTL,YEAR,YEARFRAC

Lookup



HLOOKUP,INDEX,MATCH,OFFSET,VLOOKUP,XLOOKUP,ADDRESS,AREAS,CHOOSE,CHOOSE
 COLS,CHOOSEROWS,COLUMN,COLUMNS,DROP,EXPAND,FILTER,
 FORMULATEXT,GETPIVOTDATA,GROUPBY,HSTACK,HYPERLINK,IMAGE,INDIRECT,LOOKUP

Data Summary Function



SUMIF,SUMIFS,COUNTIF,COUNTIFS,MAXIFS,MINIFS,AVARAGEIFS,SMALL,LARGE
 RANKE FORECAST YIELD GROWTH and more

Other

Financial Calculation,information,Database and more

Module 3: Data Module

Data -Tab

Get & Transform Data (Power Query)

Get Data: Power Query Editor

Data Tools

Data Validation

Consolidate

Forecast

Goal Seek

Data Table

Queries & Connections

Module 4: Dashboard Design

Dynamic Dashboards: Learn to incorporate formulas, named ranges, and interactive controls to create dashboards that adapt to user inputs.

Pivot Tables & Pivot Charts: Transform complex datasets into insightful summaries and visuals.

Conditional Formatting: Highlight data trends and anomalies using customized formatting rules.

Slicers and Timelines: Implement interactive tools for filtering and managing dashboard views

Charting Techniques: Create advanced charts such as dynamic bar charts, waterfall charts, Gantt charts

Add Interactivity

Design the Dashboard Sheet

Create Calculations

Module 5: Data Analysis Techniques

Descriptive Analytics: Summarize data using statistical measures like mean, median, mode, and standard deviation

Data Cleaning: Use Excel tools and Power Query to prepare datasets by removing duplicates, handling missing values, and standardizing formats

•**Business Intelligence Tools:** Explore Excel integration with Power BI for advanced analytics

Dynamic Named Range for Auto Re-Select Data

Define the Objective

Collect and Import Data

Clean the Data (Data Preparation)

Organize and Structure the Data

Visualize and Summarize Insights

Share and Take Action

Data analysis in Excel begins with clearly defining the objective—understanding what you want to discover or solve, such as identifying top-selling products or analyzing monthly expenses. Once the goal is set, the next step is to collect and import the relevant data, which can come from sources like Excel files, CSVs, databases, or online platforms. After importing the data, it's essential to clean it by removing duplicates, correcting errors, formatting data types properly, and handling any missing values. Excel tools like “Remove Duplicates,” “Text to Columns,” and especially Power Query are helpful for this step.

Trainer Profile

Mr. Sujit Kumar Singh (MCA)



Sujit Kumar Singh

Founder of IPT Excel School

Online Live Trainer

From 2007 to Tilled

Sujit Kumar Singh is a seasoned Excel and MIS (Management Information Systems) trainer with over 21 years of experience in the field. He has worked as an MIS Executive and VBA Developer across more than 10 companies and currently serves as a report consultant for over 40 organizations. His teaching approach emphasizes practical, real-world applications, aiming to equip learners with skills directly applicable to their professional tasks

In 2007, Sujit founded IPT Excel School, one of the pioneering institutes in New Delhi offering online live classes in Advanced Excel and MIS training. The institute caters to working professionals, providing courses that cover Advanced Excel, VBA Macros, Dashboard creation, and Power BI

Sujit also maintains an active presence on platforms like YouTube and LinkedIn, where he shares tutorials and insights on Excel and related tools. His YouTube channel, Sujeet Kumar Advanced Excel Training in Hindi, offers a range of videos aimed at enhancing Excel proficiency